

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR GENERAL FUND NON-SELF LIQUIDATING BONDS**

Fixed Rate

As of May 1, 2005

Fiscal Year Ending June 30	Current Debt		
	<u>Interest</u>	<u>Principal (a)</u>	<u>Total</u>
2005	98,556,476.93	118,865,000.00	217,421,476.93 (b)
2006	1,631,384,135.83	1,322,065,000.00	2,953,449,135.83
2007	1,554,293,799.68	1,354,545,000.00	2,908,838,799.68
2008	1,483,274,776.68	1,510,613,078.31	2,993,887,854.99
2009	1,401,609,312.50	1,583,200,000.00	2,984,809,312.50
2010	1,315,998,981.30	1,643,165,000.00	2,959,163,981.30
2011	1,229,561,511.09	1,619,664,045.16	2,849,225,556.25
2012	1,139,362,333.69	1,297,905,000.00	2,437,267,333.69
2013	1,075,999,540.00	1,011,390,000.00	2,087,389,540.00
2014	1,027,311,253.39	924,110,000.00	1,951,421,253.39
2015	983,111,758.44	846,470,000.00	1,829,581,758.44
2016	937,945,552.71	796,420,000.00	1,734,365,552.71
2017	896,554,554.53	783,755,000.00	1,680,309,554.53
2018	857,122,659.20	808,650,000.00	1,665,772,659.20
2019	815,421,431.72	883,075,000.00	1,698,496,431.72
2020	770,601,386.61	951,130,000.00	1,721,731,386.61
2021	722,655,882.37	904,745,000.00	1,627,400,882.37
2022	675,892,037.37	1,134,630,000.00	1,810,522,037.37
2023	618,055,326.57	1,152,510,000.00	1,770,565,326.57
2024	560,134,819.48	1,072,705,000.00	1,632,839,819.48
2025	504,335,243.30	1,224,500,000.00	1,728,835,243.30
2026	443,556,286.86	1,156,145,000.00	1,599,701,286.86
2027	385,187,350.61	1,174,495,000.00	1,559,682,350.61
2028	325,327,022.84	1,229,875,000.00	1,555,202,022.84
2029	263,213,897.50	1,185,605,000.00	1,448,818,897.50
2030	202,193,003.25	1,278,950,000.00	1,481,143,003.25
2031	139,387,562.00	912,140,000.00	1,051,527,562.00
2032	94,212,540.00	820,835,000.00	915,047,540.00
2033	52,938,288.75	694,390,000.00	747,328,288.75
2034	18,470,057.50	408,165,000.00	426,635,057.50
2035	565,200.00	12,560,000.00	13,125,200.00
Total	\$22,224,233,982.70	\$31,817,272,123.47	\$54,041,506,106.17

(a) Includes scheduled mandatory sinking fund payments.

(b) Total represents the remaining debt service requirements from June 1, 2005 through June 30, 2005.

SOURCE: State of California, Office of the Treasurer.